# FORM D RECEIVED C DEC 1 3 2007

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

134	4404	
S	EC USE ONLY	
Prefix	Serial	
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1	ł	

186 455	NOTICE OF SALE OF S PURSUANT TO REGU SECTION 4(6), AN UNIFORM LIMITED OFFER	LATION D, ND/OR	Pro	efix Serial     DATE RECEIVED
Name of Offering (☐ check if this	is an amendment and name has changed, an	d indicate change.)		
Private Placement of Limited Partnership	Interests of CORRIENTE PARTNER	Section 4(6)	ULOE	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☒ Rule 506	L Section 4(0)	.	
Type of Filing:				)   44    144   46 4  16 4  4  4  4  6  4  6  16 4
	A. BASIC IDENTI	FICATION DATA		
1. Enter the information requested about			<del></del>	07085693
Name of Issuer ( check if this CORRIENTE PARTNERS, L.P.	is an amendment and name has changed, an	d indicate change.)		
Address of Executive Offices	(No. and Street, City, State, Zip Code)		•	er (Including Area Code)
201 Main Street, Suite 1800, Fort		Talanhana Niu		7) 870-0400
(if different from Executive Offices)	s (No. and Street, City, State, Zip Code)	Telephone Nul	mber (Including Area	
Brief Description of Business Investment Partnership	·			
Type of Business Organization				
corporation		ership, already formed		other (please specify):
business trust	☐ limited parts	ership, to be formed		
Actual or Estimated Date of Incorporation  Jurisdiction of Incorporation or Organi	ion or Organization: zation: (Enter two-letter U.S. Postal Service CN for Canada; FN for other fore		- الناب	DEC 1 9 2007
				ENANCIA
GENERAL INSTRUCTIONS			_	PINANCIAL
When To Eiler A notice must be filed so later than 19	rities in reliance on an exemption under Regulation D or S days after the first sale of securities in the offering. A received at that address after the date on which it is due, or	notice is deemed filed with the U.	S. Securities and Exchange C	commission (SEC) on the earlier of the date it is nail to that address.
Where To File: U.S. Securities and Exchange Commis	sion, 450 Fifth Street, N.W., Washington, D.C. 20549.			
signatures.	e filed with the SEC, one of which must be manually sign			
Information Required: A new filing must contain all changes from the information previously supplied in P	information requested. Amendments need only report that's A and B. Part E and the Appendix need not be filed to	ie name of the issuer and offering with the SEC.	, any changes thereto, the in	tornation requisited in rac C, and any materia
Filing Fee: There is no federal filing fee.				
	Uniform Limited Offering Exemption (ULOE) for sales o strator in each state where sales are to be, or have been multiple of the properties of the propertie	ade il a state requires the paymen	nto ratee as a drecondition k	o the civilli for the exemplant a ree in the brobe
Failure to file notice in the	ppropriate states will not result	in a loss of the fede	eral exemption.	Conversely, failure to file
the appropriate federal no	tice will not result in a loss o	f an available stat	e exemption un	less such exemption is
predicated on the filing of a				
Potential persons who ere to respond to the collection	n of information contained in this form are not required	to respond unless the form displa	ys a currently valid OMB cor	strol number. SEC 1972 (2-97
				000.771(071

			A. BASIC IDENTIFI	CATION DATA		
2.	Enter the information r	equested for the fo	llowing:			
x x x	Each beneficial owner	having the power t	nas been organized within the poor ovote or dispose, or direct the porate issuers and of corporate	vote or disposition of, 10% or		
X	Each general and mana	ging partner of par	tnership issuers.			
Ch	eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner
Fu	il Name (Last name first, orriente Capital Manage	if individual)	ral Partner		_	
Bu	siness or Residence Adda 1 Main Street, Suite 180	ress (Number and S	Street, City, State, Zip Code)			
	eck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Fu Co	ll Name (Last name first, prriente Advisors, L.L.C	if individual) General Partne	r of General Partner			
Bu	siness or Residence Addi 1 Main Street, Suite 180	ress (Number and S	Street, City, State, Zip Code)			
	neck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Fu	Il Name (Last name first,	if individual)				
H	art, Mark L., Manager	of General Partne	r of General Partner		<del>_</del>	
			Street, City, State, Zip Code)			
	1 Main Street, Suite 180 neck Box(es) that Apply:		Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Fu	Il Name (Last name first,	if individual)				
H	arvey, Holman, M.C., P	resident of Genera	al Partner of General Partner	·	<u> </u>	
Bu 20	isiness or Residence Add 1 Main Street, Suite 180	ress (Number and S 00, Fort Worth, T	Street, City, State, Zip Code) exas 76102			
	neck Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Fu	ill Name (Last name first	if individual)	ficer and Chief Operating Of	flicer of General Partner of C	General Partner	
Bu	isiness or Residence Add	ress (Number and	Street, City, State, Zip Code)		-	
20	1 Main Street, Suite 180	00, Fort Worth, T	exas 76102			
Cl	neck Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Fu	ill Name (Last name first	, if individual)	-			
Βι	isiness or Residence Add	ress (Number and	Street, City, State, Zip Code)			
Cł	neck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Fu	ill Name (Last name first	, if individual)				
Bu	usiness or Residence Add	ress (Number and	Street, City, State, Zip Code)			
_		<u> </u>				

	·														
1. H	Answer also in Appendix, Column 2, if filing under ULOE.											Yes	No ⊠		
2. V													<b>\$</b> <u>150</u> .	.000.00	
3. D	Does the offering permit joint ownership of a single unit:												Yes ⊠	<b>№</b> □	
ir o re (: fe	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full N	Full Name (Last name first, if individual)														
Business or Residence Address (Number and Street, City, State, Zip Code)															
Name	of Assoc	iated Bro	oker or I	Dealer											
	in Which													All States	
[AL]		ites or t	AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	[ID]	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	THE SHARE	
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Full N	ame (Las	t name f	irst, if in	dividua	1)										
Busin	ess or Res	sidence /	Address	(Numbe	r and St	reet, City	y, State,	Zip Coo	le)		-				
Name	of Assoc	iated Br	oker or I	Dealer			-								
	in Which													All States	
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]			
(IL)	(IN)	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	(TN)	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Full N	lame (Las	it name f	first, if in	dividua	l)										
Busin	ess or Res	sidence A	Address	(Numbe	r and St	reet, City	y, State,	Zip Coo	le)			. "			
Name	of Assoc	iated Br	oker or I	Dealer						•		-			
	in Which k "All Sta													All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]			
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	(WI)	[WY]	[PR]			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate	Amount Already
	туре от бесшиу	Offering Price	Sold
	Debt	s 0	\$ 0
	Equity	<b>s</b> 0	\$ 0
	□ Common □ Preferred	<u> </u>	<u> </u>
		<b>s</b> 0	<b>s</b> 0
	Convertible Securities (including warrants)		\$ 173,979,000.00
	Partnership Interests	\$ <u>173,979,000.00</u>	
	Other (Specify)	\$	
	Total	\$ <u>173,979,000.00</u>	\$ <u>173,979,000.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."	Norther	Aggregate
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	53	\$ 173,979,000.00
	Non-accredited Investors	0	<b>s</b> 0
	Total (for filings under Rule 504 only)		\$ N/A
	Answer also in Appendix, Column 4, if filing under ULOE		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505	N/A	\$ N/A
			\$ N/A
	Regulation A	N/A	\$ N/A
	Rule 504		\$ N/A
	Total	N/A	3N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the secuthis offering. Exclude amounts relating solely to organization expenses of the issuer. The inform be given as subject to future contingencies. If the amount of an expenditure is not known, furnish estimate and check the box to the left of the estimate.	ation may	
	Transfer Agent's Fees		\$ <u> </u>
	Printing and Engraving Costs		\$ 0
	Legal Fees		\$ 10,000
		_	\$ 0
	Accounting Fees	_	<b>\$</b> 0
	Engineering Fees		
	Sales Commissions (specify finder's fees separately)		\$ <u> </u>
	Other Expenses (identify)		\$0
	Total	⊠	\$ <u>10,000</u>

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	EU	FFK	OCEED	<del>,</del>
	b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	,			\$ <u>173,969,000.00</u>
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.				
			Of Dire	nents to ficers, ctors, & filiates	Payments To Others
	Salaries and fees		<b>\$</b>		<b>s</b>
	Purchase of real estate		<b>\$</b>		\$
	Purchase, rental or leasing and installation of machinery and equipment		<b>\$</b>		<b>s</b>
	Construction or leasing of plant buildings and facilities		s		<b>s</b>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)[		<b>s</b>		\$
	Repayment of indebtedness		<b>S</b> _		<b>S</b>
	Working capital		<b>\$</b> _		<b>S</b>
	Other (specify) (investments)		<b>s</b>	⊠	\$ <u>173,969,000.00</u>
	Column Totals	כ	s	⊠	\$ <u>173,969,000</u> .00
	Total Payments Listed (column totals added)			\$ <u>173.</u>	969,000,00
	D. FEDERAL SIGNATURE				
iar	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice lature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502	n, u	led un oon wr	der Rule 5 itten reque	05, the following st of its staff, the
Is	suer (Print or Type) Signature Date				
C	orriente Partners, L.P.	nber	<u>II.</u>	2007	
N	ame of Signer (Print or Type) Title of Signer (Print or Type)			·	
Ja	mes Haddaway  Member of Corriente Advisors, L.L.C., general partner general partner	of C	orrient	c Capital N	Aanagement, L.P.,
	ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violation	ons.	(See	18 U.S.C	. 1001).
_					

		E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 prule?	resently subject to any of the disqualification prov	risions of such	Yes	No ⊠
	See Appendi	x, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes t (17 CFR 239.500) at such times as required	o furnish to any state administrator of any state in by state law.	which this notice is f	iled, a notice o	on Form D
3.	The undersigned issuer hereby undertakes tofferees.	o furnish to the state administrators, upon written	request, information	furnished by t	he issuer to
4.	The undersigned issuer represents that the in Offering Exemption (ULOE) of the state in exemption has the burden of establishing the	ssuer is familiar with the conditions that must be s which this notice is filed and understands that the lat these conditions have been satisfied.	eatisfied to be entitled issuer claiming the a	to the Unifor	m Limited this
The	e issuer has read this notification and knows designed duly authorized person.	the contents to be true and has duly caused this no	tice to be signed on it	s behalf by th	e 
Iss	uer (Print or Type)	Signature	Date		
Со	rriente Partners, L.P.	How	December 1 200	07 	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			
Jar	nes Haddaway	Member of Corriente Advisors, L.L.C., general general partner	partner of Corriente	Capital Manag	gement, L.P.,

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX**

1		2	3		4			5
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
AL								
AK								
AZ								
AR								
CA								
со								
СТ								
DE		No	Limited Partnership Interests \$500,000	1	\$500,000	0	\$0	No
DC						<u></u>		
FL		No	Limited Partnership Interests \$550,000	1	\$550,000	0	\$0	No
GA								
ні								
1D								
IL		No	Limited Partnership Interests \$75,000	1	\$75,000	0	\$0	No
IN								
IA								
KS		No	Limited Partnership Interests \$500,000	1	\$500,000	0	<b>\$</b> 0	No
кү		No	Limited Partnership Interests \$1,000,000	1	\$1,000,000	0	\$0	No
LA								

# **APPENDIX**

1	2	:	3		4			5		
	Intend to non-acco investors (Par Iten	redited in State t B-	Type of security and aggregate offering price offered in state (Part C- Item 1)	Type o	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
<del></del>	163	140	Interests							
ME MD	-									
MA										
MI	_									
MN										
MS		_								
мо										
MT										
NE										
NV	_									
NH										
NJ										
NM								<u> </u>		
NY		No	Limited Partnership Interests \$4,200,000	2	\$4,200,000	0	\$0	No		
NC										
ND										
ОН								<u> </u>		
ок	<u> </u>	<u> </u>								
OR	<u> </u>									
PA		No	Limited Partnership Interests \$750,000	1	\$750,000	0	\$0	No		
RI										
SC	<u> </u>	<u> </u>								
SD	<u> </u>	<u>l</u> .		<u> </u>	<u> </u>	<del></del>	<u> </u>			

# **APPENDIX**

1	:	2	3		4					
	non-actinvestors (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
TN										
TX		No	Limited Partnership Interests \$164,404,000	46	\$164,404,000	0	\$0	No		
UT										
VT										
VA										
WA										
wv										
WI										
WY										
PR										

